



HAS SOLD MORE BUSINESSES
IN THE WORLD THAN ANYONE.®

Tampa Advisory Partners

13367 North 56th Street

Tampa, FL 33617

Phone: (813) 258-0929 Fax: (813) 388-4451

BUYER CONFIDENTIAL FINANCIAL STATEMENT

Name: _____

Phone: _____

Address: _____

Assets

Cash on Hand and in Banks	
U.S. Government Securities	
Accounts, Loans and Notes Receivable	
Cash Surrender Value Life Insurance	
Value of Businesses Owned	
Other Stocks and Bonds	
Real Estate	
Automobiles- Number ()	
Household Furnishing and Personal Effects	
Other Assets (itemized)	
Total Assets	

Liabilities and Net Worth

Notes Payable	
Liens on Real Estate	
Other Liabilities (Itemized)	
Total Liabilities	
Net Worth (Total Assets – Total liabilities)	

Source of Income

Salary	
Dividends and Interest	
Bonus and Commissions	
Real Estate Income	
Other Income	
Total Income	

The undersigned certifies that this information was provided by him/her and is true and correct.

Date: _____

Signature: _____